**INTEREST RATES MARKET NOTICE**

**Date: 14 August 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC062”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 14 August 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC062

**Nominal Issued** R 140,000,000.00

**Issue Price** 100%

**Coupon** 7.95% (3 Month JIBAR as at 14 August 2015 of 6.30% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 August 2016

**Books Close** 5 November, 5 February, 5 May, 5 August

**Interest Payment Date(s)** 14 November, 14 February, 14 May, 14 August

**Last Day to Register** By 17:00 on4 November, 4 February, 4 May, 4 August

**Issue Date** 14 August 2015

**Date Convention** Following

**Interest Commencement Date** 14 August 2015

**First Interest Payment Date** 14 November 2015

**ISIN No.** ZAG000128703

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC062%20Pricing%20Supplement%2020150814.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC062%20Pricing%20Supplement%2020150814.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

David Boakye Investec +27 11 2916263

Corporate Actions JSE +27 11 5207000